

The Open Library | Metadata Application Profile (MAP)

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Nature and Content of the Repository

The eCampusOntario Open Library repository provides educators and learners with access to free and openly-licensed educational resources. The library was launched in 2017 in partnership with BCcampus. Since the initial launch, eCampusOntario has sought to continually improve the library to meet the needs of Ontario's post-secondary educators and learners. The Open Library is built on the foundation of eCampusOntario's instance of DSpace, an open-source digital repository for academic, non-profit, and commercial organizations. More information about the collection and the resources that constitute it, please refer to the *Collection Development Policy*.

Scope of Project

The eCampusOntario Open Library *Metadata Application Profile* supports the organization, use, and growth of the eCampusOntario Open Educational Resource collection. This application profile is intended as the first iteration of an ongoing enhancement project that aims to guide continual improvements to search, evaluation and acquisition of OERs. Through the development and application of robust metadata standards within the DSpace infrastructure, this current iteration looks to facilitate the standardize usage of metadata elements within defined frameworks while setting the groundwork for future development. These efforts are balanced with a sustainable growth approach to ensure the Open Library continues to function effectively throughout the transition process.

Future Directions

Future projects are aimed at developing a foundational metadata application that would facilitate an integrated network of open educational resources across Ontario higher-education institutions. As such, eCampusOntario is prioritizing extended resource description, as well as metadata interoperability and cross-walking capacities for the Open Library repository.

There are currently five key targets for future development:

Apply this iteration of the metadata application profile to the resource records in the eCampusOntario repository.

Develop the Open Library's front-end infrastructure to extend search and search filter capabilities.

Develop frameworks and guidelines to support the inclusion of non-accessible resources in the Open Library to encourage a culture of accessible adaptations.

Review and implement the necessary infrastructure, workflows and resources for effective metadata harvesting via the <u>Open Archives Initiative – Protocol for Metadata Harvesting</u> (OAI-PMH).

Support community engagement and infrastructure development.

Version History

| Version | Date | Contributor | Description of Changes |
|----------------|------------|--------------------|--|
| v0.1 | 2018 | Lillian Hogendoorn | Primary metadata development. |
| v1.0 (current) | 11-06-2020 | Samantha Daniels | Metadata application profile creation; |
| | | | element standardization. |

Users & Usage

This document primarily supports **eCampusOntario's Open Library team** in their effort to maintain and extend discovery of open education resources. Acting as a guide for best practices in resource description, this application profile is intended to ensure the creation of consistent and interoperable metadata and to support future development of the collection.

In a similar capacity, it also supports **content creators and providers** who develop, describe and share the resources that constitute the Open Library collection. The application profile details the suggested descriptive elements that should be shared about each resource to allow optimal functioning of the library and to support eCampusOntario's mandate and *Collection Development Policy*.

For **institutional repository developers** in the OER community, this document acts as a reference for building open learning infrastructure. By making use of standardized schemas for OER metadata description, this application profile acts as a starting point for the development of a new shared standard to support the community in which eCampusOntario serves. Repository developers are encouraged to engage with this document and eCampusOntario to support the development of a mutually-informed interoperable OER metadata standard.

This document may be helpful to **Open Library patrons** who wish to enhance their resources discovery by understanding the infrastructure used to capture and describe resources in the collection. Again, this will be enhanced by reviewing eCampusOntario's *Collection Development Policy* as a companion document to this application profile.

Domain Considerations

In the development of this application profile, several metadata domains have been necessarily taken into consideration. First and foremost, the eCampusOntario's Open Library is foundationally built upon a DSpace repository that prioritizes Dublin Core (Qualified and DC Terms) and all decisions and future considerations must be managed within this framework. Ongoing improvements are developed and built in an iterative fashion and the library infrastructure must remain functional at all times, so any change must balance development with stable functionality.

As a repository designed to hold open education resources, prominent metadata schemas in this domain were consulted to ensure the application profile is congruent with industry-wide development. Schemas that were consulted include: <u>IEEE Standard for Learning Object</u>

<u>Metadata</u>, <u>OER Commons Metadata Schema v4</u>, and <u>Learning Resource Metadata Initiative</u>. Additionally, the development of the application profile coincided with work being conducted by SPARC to set OER metadata guidelines and as such, aims to uphold the suggestions put forward by the working group.

To support resource interoperability and metadata exchange, we have also considered the requirements of the <u>Canadian Association of Research Libraries (CARL) OpenAIRE Project</u> and the <u>Open Archives Initiative – Protocol for Metadata Harvesting</u> (OAI-PMH).

Description of Metadata Application Profile

The overall structure of the application profile follows that of the <u>IEEE Standard for Learning</u> <u>Object Metadata</u>, where the metadata elements have been organized into the following categories:

General Elements: The metadata elements that denote the basic features of the resource (ex. Title, Author, Publisher, Language, DOI, etc.).

Lifecycle Elements: The elements that contain dates that are important to the resource (ex. date of creation, date of publication).

Metadata Elements: The elements that are derived from information about the metadata record of the resource, not the resource itself.

Technical Elements: The metadata elements that contain information about the technical considerations and parameters of the resource and its constituent parts (ex. ancillary materials, etc.).

Educational Elements: The elements that characterize the educational use and alignments of the resource.

Rights Elements: The elements that denote the rights and licensing information about the resource.

Relational Elements: The elements that denote the relationship a resource has to others within the collection.

Annotation Elements: The elements that designate evaluative annotation made about the resource.

Classification Elements: The elements that align the resource within a designated formal classification system.

Accessibility Elements: The elements that assess the resource for accessibility and denote accessible formats.

Each element is individually described using criteria formatted in the following structure:

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------------------|--|---|-------------|--|
| Title | Required | No | Yes | |
| Definition | The name of the resou | rce. | | |
| Purpose | The title element of the resource specifies the resource's title, subtitle (if applicable) and edition (if applicable) in the primary language(s) of the resource. | | | |
| Encoding Schema | | Guidance | | |
| N/A | The title should follow this format: | | | |
| | | "Title : Subtitle, nth edition (v. # - date)" | | |
| | | Populated by: Manual input. | | |
| | | Do not confuse with: | | |
| | Alternative Title | | | |
| Controlled Vocabulary | N/A | | | |
| Namespace Mapping | dc.title | | | |

Element Criteria Terminology

Element Name: The given name used to denote the element being described.

Obligation: The range of obligation that dictates the degree to which information must be recorded about an element. Each element is assigned one of the following obligation statuses. Click here to view elements arranged by level of obligation.

Required: Information must be input in the designated field of the element for every record.

Required, if Available: Information must be input in the designated field of the element if that information is available. Due diligence must be made to source the information.

Recommended: Information should be input in the designated field of the element when possible. Some effort should be made to source the information.

Optional: Information can be input in the designated field should the information be readily available.

Repeatable: The cardinality of an element - whether a record can have multiple instances of the given element.

Searchable: Whether the element is searchable by the user in the library front-end.

Definition: The definition of the element.

Purpose: The purpose of the element for the user groups.

Encoding Schema: Information about an encoding schema (ex. vocabulary encoding schema or syntax encoding schema), should an element be governed by one.

Guidance: Information about the appropriate application of an element and the appropriate way of inputting that information into an element's field.

Controlled Vocabulary: Information about the usage of a controlled vocabulary, including standardized, universal/domain-specific, and uncontrolled vocabularies, taxonomies, thesauri, and ontologies.

Namespace Mapping: The domain-specific namespace of the element.

Note: This field will be expanded in the coming months to include crosswalking to other relevant schemas (MARC 21, MODS, and OpenAIRE).

eCampusOntario Open Library Application Profile

Metadata Elements – Arranged by Level of Obligation

| Required | Required, if | Recommended | Optional |
|--------------------------------------|---------------------------------------|---------------------------------------|------------------------|
| | Available | | |
| Resource Identifier | Alternative Title | Identifier Citation | <u>Sponsorship</u> |
| <u>Title</u> | Table of Contents | Identifier DOI | Date Created |
| Language | Subject Keyword | Identifier ISBN | File Extent |
| <u>Abstract</u> | Editor | Contributor Identifier | Page Count |
| <u>Provenance</u> | Other Contributor | Contributor Institution Identifier | <u>Print on Demand</u> |
| Author | Contributor Institution | Education Level | <u>Volume Count</u> |
| Date Issued | <u>Publisher</u> | <u>Series</u> | |
| Metadata Record URI | Date Updated | | |
| Date Accessioned | Rights Holder | Content Reference | |
| Date Available | <u>Traditional</u> Knowledge Label | Peer Review | |
| Resource Type | License URL | Course Title | |
| File Format | Ancillary Materials | Accessibility, External Review | |
| <u>Learning Material</u> <u>Type</u> | Ancillary Materials Statement | | |
| Access Rights | Version | | |
| <u>License Title</u> | Version Parent | | |
| Online Format | Content Source | | |
| Subject | Resource Adoption | | |
| Accessibility Statement | Accessibility, Adaptation Of | | |
| | Accessibility, Has Adaptation | | |

Metadata Elements – Details

GENERAL ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------------------|--|--|-------------|--|
| Resource Identifier | Required | No | No | |
| Definition | The globally unique identifier that unambiguously references and identifies the learning object within the DSpace repository environment and the record within the Open Library front end environment. | | | |
| Purpose | The Resource Identifier is the basic internal identification string that uniquely points to a given resource stored within the DSpace repository. | | | |
| Encoding Schema | | Guidance | | |
| | | The Resource identifier (known as the "Item internal ID" in DSpace) is automatically created and connected to a record at the point of creation. | | |
| | | <u>Populated by:</u> Automatic input at time of record creation. | | |
| | | Do not confuse with: | | |
| | | Metadata Record URI | | |
| | | Identifier Citation | | |
| | Identifier DOI | | | |
| | Identifier ISBN | | | |
| Controlled Vocabulary | N/A | | | |
| Element Mapping | id | | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|---------------------|--|-------------|-------------|
| Identifier Citation | Recommended | Yes | No |
| Definition | The human-readable standard bibliographic citation(s) of the resource. | | |
| Purpose | To provide viewers access to the available authoritative standard citations of the resource. | | |
| Encoding Schema | | Guidance | |
| N/A | | | |

| | | Some resources list the appropriate way to cite their resource, typically within the prefacing chapters. If it has been stated, copy and paste it within the Identifier Citation field. Populated by: Manual entry. Do not confuse with: Resource Identifier Identifier DOI Identifier ISBN |
|--------------------------|---------------------------|--|
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.identifier.citation | 1 |

| Element Name | Obligation | Repeatable? | Searchable? |
|----------------|---|---|--|
| Identifier DOI | Recommended | No | No |
| Definition | format to support the in the identification of an physical) or an abstract functional need to distinactionable, interoperate | r (DOI) is a uniform resonneeds of the content ind object of any material factor (such as a textual winguish it from other object and persistent networking where the object, other left. | ustries. It is used for orm (digital or ork) where there is a ects. [1] It provides an ork link to information |
| Purpose | The Identifier DOI element specifies if there is a DOI name registered to the given resource. | | |

Encoding Schema

ISO 26324:2012 Information and Documentation – Digital Object Identifier System [ISO 26324:2012]

The DOI syntax is a National Information Standards Organization standard [ANSI/NISO 239.84-2010].

DOI is a registered URI within the info-URI namespace [IETF RFC 4425] and may also be expressed as URLs through a http: proxy server. The DOI system implements the

Guidance

Please include the DOI's complete URL, not just the number string.

To determine if the correct DOI is attached to the resource in question, you can check here: https://www.doi.org/index.html.

An existing standard identification system number, such as ISBN, may be incorporated into a DOI name by using it as the suffix.

Populated by: Manual input.

| Handle System [IETF RI which is a general-purp service enabling secure the internet, as well as Framework , which is a based contextual data | oose global name e name resolution over the <u>indecs</u> generic ontology- | Do not confuse with: Resource Identifier Identifier Citation Identifier ISBN |
|--|--|---|
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.identifier.doi | |

| Element Name | Obligation | Repeatable? | Searchable? | |
|-----------------|--|---|-------------|--|
| Identifier ISBN | Recommended | Yes | No | |
| Definition | The International Standard Book Number (ISBN) is a numeric commercial book identifier to uniquely identify a publication. Each separate edition and variation of a publication has its own ISBN. ISBNs are assigned to text-based monographic publications (i.e. one-off publications), and not journals, newspapers or other types of serials (which would instead receive an ISSN). | | | |
| Purpose | The Identifier ISBN element specifies if there is an ISBN registered to the given monograph-type resource. | | | |
| Encoding Schema | • | Guidance | | |
| ISO 2108:2017 | | The <u>ISBN</u> is a ten-digit long number, if it was assigned before 2007, or a 13-digit long number if assign on or after January 1, 2007. Each ISBN consists of 5 elements, each | | |
| | | separated by spaces or hyphens [1]: | | |
| | | Prefix element: currently this can only be either 978 or 979. It is always 3 digits in length. | | |
| | | Registration group element: identifies the particular country, geographical region, or language are participating in the ISBN system. This element is between 1 and 5 digits in length. | | |
| | | 3. Registrant element: identifies the particular publisher or imprint. This may be up to 7 digits in length. | | |

| If a publication has multiple them all. Populated by: Manual input Do not confuse with: Resource Identifier Identifier Citation Identifier DOI | • |
|---|---|
| them all. Populated by: Manual input Do not confuse with: Resource Identifier | • |
| them all. Populated by: Manual input Do not confuse with: | • |
| them all. Populated by: Manual input | |
| them all. | • |
| | |
| | ISBNs, include |
| The ISBN contains the follow metadata about the monogrametric Contributor, Edition, ISNI, Purpublication Date, and ISBN contributor. This information supplement our record's metadata about the monogrametric publication. | raph: Title, ublisher, of parent on can be used to |
| Ensure the number is copy a exactly as shown, including and hyphens between num | all the spaces |
| 5. <u>Check digit</u> : always to digit that mathemati the rest of the numb using a Modulus 10 s alternate weights of | ically validates er. It is calculated system with |
| 4. <u>Publication element:</u> particular edition and specific title. This ma digits in length. | d format of a |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|--|-------------|-------------|
| Title | Required | No | Yes |
| Definition | The name of the resource. | | |
| Purpose | The title element of the resource specifies the resource's title, subtitle (if applicable) and edition (if applicable) in the primary language(s) of the resource. | | |
| Encoding Schema | • | Guidance | |

DC dc.identifier.isbn

Element Mapping

N/A

The title should follow this format:

"Title: Subtitle, nth edition (v. # - significant date/identifier)"

If a resource has a subtitle, please separate the title from the subtitle with a colon ':' character with a space before and after. If the title or subtitle already makes use of a colon ':' character replace it with a dash '-' character.

If a resource has two primary languages (ex. the resource is translated in two languages within the same document), include the title in both languages, separated by a single '/' symbol with a space before and after.

If the resource has more than one edition, identify the edition number after the title (or subtitle, if applicable), separated by a comma ',' symbol and then the word 'edition'. Please ensure the word 'edition' is all lowercase. Ex. "Title: Subtitle, 1st edition". If there is a country or institution linked to the edition, the name should come between the number and the word 'edition'. Ex. "2nd Canadian edition" or "1st University of Saskatchewan edition".

If a resource has multiple versions within the same edition, it should be captured with a "v." then then number within parentheses after the edition statement. Ex. "Title: Subtitle, 4th edition (v. 2)". If there is a date attached to the version, it can be included within the parentheses after the v. 2, separated by a "-" dash character with spaces on either side of it (if necessary). Ex. "Title: Subtitle, 4th edition (v. 2 – Fall 2020)" or "Title: Subtitle, 4th edition (Fall 2020)".

Indigenous language resource guidance to come.

Populated by: Manual input.

Do not confuse with:

| | | Alternative Title |
|--------------------------|-------------|-------------------|
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.title | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|---|---|
| Alternative Title | Required, if Available | Yes | Yes |
| Definition | An alternative name for the resource, including a varying or substitute form of the resource's title (ex. abbreviation or translation). | | |
| Purpose | The alternative title element of the resource specifies alternatives to the resource's title, subtitle (if applicable) and edition (if applicable) in English and French should the primary language of the resource be another. | | |
| Encoding Schema | | Guidance | |
| N/A | | The alternative title is is written in a primary French or English. Addito capture variations of including abbreviations follow the same formations as described above. | language other than tionally, it can be used f the resource's title, s. Either way, it should |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | | Title | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.title.alternative | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|-------------|-------------|
| Language | Required | Yes | Yes |
| Definition | Current ISO standard for language of intellectual content. | | |
| Purpose | The Language element designates the ISO code for primary language(s) of a given resource. | | |
| Encoding Schema | | Guidance | |

| ISO 369-2 | | Ordered with the most prominent language of the resource listed first. Populated by: Manual input. Do not confuse with: |
|--------------------------|--------------------|---|
| Controlled Vocabulary | Language Pick List | |
| Element Mapping | DC dc.language.iso | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|---|---|
| Abstract | Required | No | Yes |
| Definition | A textual abstract resource. | A textual abstract or summary account of the content of the resource. | |
| Purpose | | nent of the resource prov ne resource to enhance so | rides a textual summary of earchability. |
| Encoding Schema | · | Guidance | |
| N/A | | Character string maximum 3000 characters tring maximum 3000 characters. The description should be in language at terms appropriate for those that decides whether or not the learning object being described is appropriate and relevant to the users. | |
| | Comments & guidance about where these details if not readily apparent in development. | | - |
| | Use | | orce 2 line breaks between |
| | | | n abstract in two oth abstracts and separate > to delineate the |
| | | abstract, surround hyperlink with <a l<="" td=""><td>erlink text within the the text you're looking to nref="link"> on the left and where link should be the to hyperlink.</td> | erlink text within the the text you're looking to nref="link"> on the left and where link should be the to hyperlink. |
| | | Populated by: Mar | nual input. |

| | | Do not confuse with: |
|--------------------------|----------------------------|----------------------|
| | | Table of Contents |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.description.abstract | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|--|--|
| Table of Contents | Required, if Available | No | No |
| | | | Looking to make searchable in the future. |
| Definition | A table of contents for | the resource. | |
| Purpose | The Table of Contents element of the resource provides a textual summary of the chapter headings of the resource to enhance searchability. | | |
| Encoding Schema | | Guidance | |
| N/A | | Use the numbering sys utilized by the resource | |
| | | If a table of contents he the resource, use Rometc.) for section heading chapters (1, 2, 3, etc.) of for subchapters (a, b, contents). | an numerals (I, II, III, ngs, Arabic numbers for and lowercase letters |
| | | Use br> to force a line break between chapter headings. | |
| | | Use between sections. | |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | | Abstract | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.description.tableofcontents | | |

| Provenance | Required | Yes | No |
|-----------------|--|--|---|
| Definition | The history of custody of the item since its creation, including any changes successive custodians made to it. | | |
| Purpose | The Provenance element provides information about the submission and all alterations of a resource, including the name of the individual that deposited the resource, the date and time, information about the resource's bitstream(s) (which are the files associated with the resource), as well as other information about the technical circumstances of the resource's creation. | | |
| Encoding Schema | | Guidance | |
| N/A | | Two Provenance entries are automatically inputted into the record once submitted. | |
| | | The first details who so record, when they sub about the bitstream(s) (the file name, the file checksum), and the prothe resource. | mitted, information attached to the record size in bytes, and the |
| | The second details the date and time of whe the resource was made available in DSpace as well as a repetition of information about the bitstream(s) attached to the record (the file name, the file size in bytes, and the checksum), and the previous issue date of the resource. The values in these fields should not be altered manually from the field. Should a resource file need to be altered or update it should be done within the "Files in This Item" section at the bottom of the DSpace record instance. | | e available in DSpace, of information about ned to the record (the in bytes, and the |
| | | | n the field. Should a be altered or updated, nin the "Files in This |
| | | When uploading resource submission, y descriptions formatted Description controlled | you need to include file d using the File |
| | | Populated by: Automa manual input. | tic compilation via |
| | | Do not confuse with: | |
| | | Sponsorship | |

| | | Ancillary Materials: The Ancillary Materials element captures ancillary materials that can be accessed through the web (via a URL) or by contacting the resource creator (via an email), whereas the Provenance element captures both primary resource files as well as downloadable ancillary materials files through description tagging. Together, the instance types of these two elements are listed in the "Additional Resources" dropdown section on the Open Library's front end for the given resource. |
|--------------------------|------------------------------|--|
| Controlled Vocabulary | N/A | , |
| Element Mapping | DC dc.description.provenance | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|---|--|--|
| Sponsorship | Optional | Yes | No |
| Definition | Sponsorship-related circumstances that supported the creation of the resource, such as institutional grants, support, oversight, etc. | | |
| Purpose | | ent provides information cumstances of the resor | |
| Encoding Schema | | Guidance | |
| N/A | | Any information pertai or circumstances of the (ex. Sponsorship, grant should be included her Populated by: Manual Do not confuse with: Provenance | e resource's creation s, support, etc.) e. |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.description.sponsorship | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|------------------------|-------------|-------------|
| Subject Keyword | Required, if Available | Yes | Yes |

| Definition | An uncontrolled index term that supports the usage of keyword or phrase description of a resource. | |
|--------------------------|--|---|
| Purpose | The Subject Keyword element is used as descriptive keywords or phrases for a resource to support search functionality. | |
| Encoding Schema | Guidance | |
| N/A | | This field is populated by the suggested keywords provided by the author. Each keyword should have its own field and should not be put together as a list in a single field. |
| | | For example, the keywords "teaching, teaching assistants, and online learning" should appear in the metadata as: dc.subject: Teaching dc.subject: Teaching assistants dc.subject: Online learning |
| | | where the first letter of the first word is the only word capitalized, unless it is a proper noun. |
| | | It is recommended best practice that authors supply at least 3 keywords, but no more than 10. |
| | | Occasionally, authors provide hashtags instead of keywords – the hashtags can be input into this field using the same format (i.e. First letter of the first word capitalized, each hashtags has its own field, etc.) |
| | | Populated by: Manual input. |
| | | Do not confuse with: |
| | | Subject |
| | | Subject DDC |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.subject | |
| Element Mapping | DC dc.subject | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------|------------------------|-------------|-------------|
| Author | Required, if Available | Yes | Yes |

| Definition | The author(s) of the resource. | |
|--------------------------|--|---|
| Purpose | The Author element is used to specify the primary author(s) of a resource. | |
| Encoding Schema | Guidance | |
| N/A | | The author's name should be ordered "First Name" "Last Name" as displayed on the resource itself. Each author should be captured in separate author fields. |
| | Chapter authors should be capt Other Contributor element. | |
| | | Populated by: Manual input. |
| | | Do not confuse with: |
| | Other Contributor | |
| Controlled Vocabulary | N/A | , |
| Element Mapping | DC dc.contributor.author | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|---|---------------------------------------|
| Editor | Required, if Available | Yes | Yes |
| Definition | Any agent having managerial responsibility related to the writing, compilation, and revision of content for a publication. | | |
| Purpose | The Editor element is u | The Editor element is used to specify the editor(s) of a resource. | |
| Encoding Schema | Guidance | | |
| | | The editor's name sho Name" "Last Name" as resource itself. Each ed captured in separate a | s displayed on the ditor should be |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| Controlled Vocabulary | N/A | , | |
| Element Mapping | DC dc.contributor.editor | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-------------------|------------|-------------|-------------|
| Other Contributor | | | |

| | Required, if Available | Yes | Yes |
|--------------------------|---|--|---|
| Definition | Any agent, personal or corporate, contributing to the creation of the resource, but not considered the primary author(s), creator(s), editor(s) or publisher(s), such as chapter authors, illustrator, peer reviewers, etc. | | |
| Purpose | The Other Contributor element is used to specify all other contributors to a resource other than the primary author(s), creator(s), editor(s), and publisher(s). | | |
| Encoding Schema | | Guidance | |
| | | The other contributor's ordered "First Name" 'displayed on the resou contributor should be author fields. | 'Last Name" as rce itself. Each other |
| | | Other contributors included personal or corporate, creation of the resource the primary author(s), publisher(s), such as chillustrators, peer review | contributing to the se, but not considered creator(s), editor(s) or napter authors, |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | | Author | |
| | | Editor | |
| | Publisher | | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.contributor.other | | |

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------|-------------|-------------|---|--|
| Contributor | Recommended | Yes | No | |
| Identifier | | | Looking to make searchable in the future. | |

| Definition | ORCID (Open Research and Contributor Identifier) are persistent digital <u>identifiers</u> designed to distinguish researchers and maintain a record that supports automatic links to their professional activities. | |
|--|--|---|
| Purpose | The Contributor Identifier element is used to connect resources to their contributors' ORCIDs. | |
| Encoding Schema | | Guidance |
| The ORCID is an https://number that is compared Standard (ISO 27729), International Standard e.g. https://orcid.org/Clinitially ORCIDs were rethe ORCID Registry frow that will not conflict wounders assigned in on always require all 16 did they cannot be shorted zeros if they exist. | tible with the ISO also known as the I Name Identifier (ISNI), 2000-0001-2345-6789. andomly assigned by m a block of numbers ith ISNI-formatted ther ways. ORCIDs igits of the identifier; | ORCIDs always require all 16 digits of the identifier; they cannot be shortened to remove leading zeros if they exist. The last character in the ORCID is a checksum. In accordance with ISO/IEC 7064:2003, MOD 11-2, this checksum must be "0"-"9" or "X", where a capital letter X represents the value of ten. You can see how it works using the ORCID Checksum Digital tool. When inputting the ORCID in the repository, it should be expressed as a full https URI: "https://orcid.org/xxxx-xxxx-xxxx-xxxx", complete with the https protocol (https://) and with hyphens in the identifier (xxxx-xxxx-xxxx-xxxx), where each x represents a number in the ORCID, including all the leading zeros (if applicable). Populated by: Manual input. |
| ı | | Do not confuse with: |
| | | Contributor Institution Identifier |
| | | כסוונווטענטו ווואנונענוטוו ועפוונוןופו |

| Element Name | Obligation | Repeatable? | Searchable? |
|----------------------------|---|-------------|-------------|
| Contributor Institution | Required, if Available | Yes | No |
| Definition | Name of the institution(s) a resource's contributor(s) is affiliated. | | |
| Purpose | The Contributor Institution element identifies the name of the institution(s) to which a resource's author(s), creator(s), editor(s) and other contributor(s) are affiliated. | | |

ecO-OER:contributorORCID

Controlled

Vocabulary

Element Mapping

N/A

| Encoding Schema | | Guidance |
|--------------------------|-----------------------------------|--|
| N/A | ! | The names of the contributor institutions should be copy and pasted from the Contributor Institution Pick List. |
| | | Each Institution should be separately input in its own field. |
| | | There are instances where a contributor has specified the particular campus or branch within a given institution – the campus can be included and should be placed after the name of the institution, separated by a "," comma character. Ex. "University of Toronto, Mississauga" |
| | 1 | If the institution cannot be found on the list, please find it in the www.isni.org database and add it to the pick list in the appropriate table. |
| | 1 | If the institution is not in the pick list or the www.isni.org database, ensure the institution has been spelled correctly via an Internet search and add it to the pick list in the appropriate table. |
| | <u> </u> | Populated by: Manual input. |
| | <u> </u> | Do not confuse with: |
| | | Contributor Institution Identifier |
| | 1 | Publisher |
| Controlled Vocabulary | Contributor Institution Pick List | |
| Element Mapping | ecO-OER:institutionalAffiliation | |

| Element Name | Obligation | Repeatable? | Searchable? |
|------------------------------------|-------------|---|-------------|
| Contributor Institution Identifier | Recommended | Yes | No |
| Definition | | dard Name Identifier (ISI iquely identify persons a civities. | • |

Purpose The Contributor Institution Identifier element identifies the ISNI of the institution(s) to which a resource's author(s), creator(s), editor(s) and other contributor(s) are affiliated.

Encoding Schema

The International Standard Name Identifier (ISNI) is an ISO Standard (ISO 27729) whose scope is the identification of Public Identities of parties: that is, the identities used publicly by parties involved throughout the media content industries in the creation, production, management, and content distribution chains.

Guidance

An ISNI is made up of 16 digits with the last character being a check character that is either a digit "0"-"9" or an "X".

Each ISNI should be separately input in its own field. The ISNI should be inputted in the same order that the Institution name has been inputted in the Contributor Institution element field(s).

There are instances where a contributor has specified the particular campus or branch within a given institution. If an ISNI for that particular campus or branch does not exist, use the ISNI for the lager institutional parent. Ex. University of Toronto, New College has its own ISNI, however University of Toronto, Woodsworth College does not and would make use of University of Toronto's ISNI.

If an institution's ISNI cannot be found on the list, please find it in the www.isni.org database and add it to the pick list in the appropriate table.

If the institution's ISNI is not in the pick list or the www.isni.org database, continue onto the next institution's ISNI.

Populated by: Manual input.

Do not confuse with:

Contributor Institution

Contributor Identifier

| Controlled Vocabulary | Contributor Institution Pick List |
|--------------------------|-----------------------------------|
| Element Mapping | ecO-OER:ISNI |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------|------------|-------------|-------------|
| Publisher | | | |

| | Required, if Available | Yes | No |
|--------------------------|--|----------------------------|-------------------------|
| Definition | The entity responsible | for publication, distribut | tion, or imprint of the |
| | resource, for example, | a person, organization of | or service. |
| Purpose | The Publisher element | identifies the name of the | ne entity responsible |
| | for publication, distrib | ution, or imprint of the r | esource. |
| Encoding Schema | | Guidance | |
| N/A | The publisher is most often an institution or organization, although it can also be an individual. If the name of the publisher is not readily apparent (by looking at the resource or the location of the resource), it is acceptable to leave the field blank. | | |
| | If the publisher is a department of an institution, include the name of the institution after the department, separated by a "," comma character with a space on either side. Ex. "Department, Institution" | | |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | Contributor Institution | | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.publisher | | |

LIFECYCLE ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|---------------------|---|---|-------------|
| Date Issued | Required | No | No |
| Definition | The point or period of time associated with the publication or distribution of the resource. | | |
| Purpose | The Date Issued element identifies the date when the resource was published, distributed, or imprinted. | | |
| Encoding Schema | Guidance | | |
| ISO 8601-1 | | Date may be used to express temporal information at any level of granularity. While best practice is to include the entire date in a yyyy-mm-dd format, if the full date is | |

| | | unknown yyyy-mm or yyyy is also an acceptable submission. |
|--------------------------|-------------------|---|
| | | You must include at least a year, so if you cannot find a date, input the current year. |
| | | Populated by: Manual input. |
| | | Do not confuse with: |
| | | Date Created |
| | | Date Accessioned |
| | | Date Available |
| | | Date Updated |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.date.issued | |

| Element Name | Obligation | Repeatable? | Searchable? | |
|-----------------|---|---|-------------|--|
| Date Created | Optional | No | No | |
| Definition | The point of time associated with the creation of the resource, possibly prior to formal publication. | | | |
| Purpose | The Date Created element identifies the date when the resource was created. | | | |
| Encoding Schema | | Guidance | | |
| ISO 8601-1 | | Date may be used to express temporal information at any level of granularity. While best practice is to include the entire date in a yyyy-mm-dd format, if the full date is unknown yyyy-mm or yyyy is also an acceptable submission. | | |
| | | If you cannot find a date, leave the field blank. | | |
| | | Populated by: Manual input. | | |
| | | Do not confuse with: | | |
| | | Date Issued | | |
| | | Date Accessioned | | |
| | | Date Available | | |

| | | Date Updated |
|--------------------------|--------------------|--------------|
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.date.created | |

METADATA ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|------------------------|---|---|--------------------------|
| Metadata Record URI | Required | No | No |
| Definition | A globally unique label that identifies the metadata record specifically. This is not an identifier for the learning object contained within the record, but an identifier for the record itself within the DSpace environment. | | |
| Purpose | This Metadata Record record within the DSpa | Identifier uniquely ident ace environment. | ifies the metadata |
| Encoding Schema | | Guidance | |
| N/A | | The URL follows the be https://openlibrary-repjspui/handle/12345678 | oo.ecampusontario.ca/ |
| | | where 123456789 is eCampusOntario's organizational handle (the default provided by DSpace) and XXX is the item handle specific to the record. Together, they create the record's handle: 123456789/XXX. | |
| | | This URL can be used to access the metadata record in DSpace, but this record is not public-facing. In order to access the public-facing record, you must use the bitstream phrase from the Resource Identifier element in eCampusOntario's Open Library catalogue URL: https://openlibrary.ecampusontario.ca/catalogue/item/?id=xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx | |
| | | where xxxxxxxxx-xxxx-xx is the Resource Identifi the Item internal ID in | er element (named |
| | | Populated by: Automate record creation. | tic input at the time of |

| | | Do not confuse with: |
|--------------------------|----------------------|----------------------|
| | | Resource Identifier |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.identifier.uri | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|---|--------------------------|------------------|
| Date Accessioned | Required | No | No |
| Definition | Date and time the repo | ository takes possession | of the resource. |
| Purpose | The Date Accessioned element records the date and time the repository takes possession of the resource. | | |
| Encoding Schema | | Guidance | |
| ISO 8601-1 | <u>Populated by:</u> Automatic input at time or record creation. | | |
| | Do not confuse with: | | |
| | | Date Issued | |
| | | Date Created | |
| | | Date Available | |
| | Date Updated | | |
| Controlled Vocabulary | N/A | 1 | |
| Element Mapping | DC dc.date.accessioned | | |

| Element Name | Obligation | Repeatable? | Searchable? | |
|-----------------|---|--------------------------|----------------------|--|
| Date Available | Required | No | No | |
| Definition | Date or date range iter | n became available to th | ne public. | |
| Purpose | The Date Available element records the date or date range when the item became available to the public. | | | |
| Encoding Schema | | Guidance | | |
| ISO 8601-1 | <u>Populated by:</u> Automatic input at time of record creation. | | tic input at time of | |
| | | Do not confuse with: | | |
| | | Date Issued | | |

| | | Date Created |
|--------------------------|----------------------|------------------|
| | | Date Accessioned |
| | | Date Updated |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.date.available | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|---------------------|-------------|
| Date Updated | Required, if Available | No | No |
| Definition | Date and time the item | record was updated. | |
| Purpose | The Date Updated element records the date and time when the item record was updated. | | |
| Encoding Schema | | Guidance | |
| ISO 8601-1 | <u>Populated by:</u> Automatic input at time of record alteration. | | |
| | Do not confuse with: | | |
| | Date Issued | | |
| | Date Created | | |
| | Date Accessioned | | |
| | | Date Updated | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.date.updated | | |

TECHNICAL ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|---------------------|--|-------------|---|
| Resource Type | Required | Yes | No |
| | | | Looking to make searchable in the future. |
| Definition | The nature(s) or genre(s) of the content of the resource. | | |
| Purpose | The Resource Type element identifies the primary nature(s) or genre(s) of the resource's content. This provides additional | | |

| | information about the educational use of a resource and/or its components. | | |
|--------------------------|--|---|--|
| Encoding Schema N/A | | Guidance Ordered with the most prominent resource type listed first. Populated by: Manual input. Do not confuse with: Learning Material Type | |
| Controlled Vocabulary | Resource Type Vocabu | lary | |
| Element Mapping | DC dc.type | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|------------------------|--|-----------------------------------|
| File Format | Required | Yes | No |
| | | | Looking to make searchable in the |
| | | | future. |
| Definition | | at datatypes of all the co | mponents of the |
| | resource, expressed as | a <u>PUID</u> . | |
| Purpose | The File Format eleme | nt identifies all the file fo | ormats of every |
| | component of a resour | ce. | |
| Encoding Schema | | Guidance | |
| _ | | In development. | |
| | | Unordered list of file fo | ormats. |
| | | Populated by: Manual input. Investigating automatic input options. | |
| | | Do not confuse with: | |
| | | File Extent | |
| Controlled Vocabulary | N/A | • | |
| Element Mapping | DC dc.format | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------|---|-------------|-------------|
| File Extent | Optional | Yes | No |
| Definition | The size or duration of the resource's file(s) being described. | | |

| Purpose | The File Extent element identifies the size or duration of all the files of a resource. This can help a user determine whether this aspect of a resource can meet their needs before they commit to downloading the item. | | |
|-----------------|---|--|--|
| Encoding Schema | Guidance | | |
| N/A | | The size is measured in bytes, which are represented as decimal values (radix 10). Consequently, only the digits "0" through "9" should be used. The unit is bytes, not MBs, GBs, etc. | |
| | | The file extent generally consists of both a numeric value and a caption that is needed to interpret the numeric value. Best practice is to separate the numeric value and the caption with a space. Do not use abbreviations in the caption. When recording the number of pages of textual resources, include the total number of pages, including title pages, blank pages, introductory pages, back cover pages, etc. [1] | |
| | | Examples: • Audio: 20 minutes; or 1.5 hours • Physical: 327 pages • Video: 45 minutes | |
| | | When recording FILESIZE, abbreviate the unit of measurement (eg. kb for kilobytes, mb for megabytes, gb for gigabytes). Include a space between the value and the unit of measurement. [1] | |
| | | Examples: | |
| | | Should there be ambiguity between which file is being referred to, please include more details about the file (ex. Type, name, etc.) to remedy. | |

<u>Populated by:</u> Manual entry.

<u>Do not confuse with:</u>

| | | File Format |
|--------------------------|---------------------|-------------|
| | | Page Count |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.format.extent | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|---|--------------------------|-------------|
| Page Count | Optional | No | No |
| Definition | The page count of a ph | ysical textbook resource | 2. |
| Purpose | The Page Count elements provides information about the number of pages of a textbook resource has that have been processed for physical publishing. | | |
| Encoding Schema | Guidance | | |
| N/A | This element is managed by the publisher. Keep this element blank when submitting the resource. | | |
| | Populated by: Manual input by publisher. | | |
| | Do not confuse with: | | |
| | | File Extent | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | ecO-OER:Page-Count | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|--|-------------------------|
| Print on Demand | Optional | No | No |
| Definition | The "Print on Demand" status of a textbook resource. | | |
| Purpose | The Print on Demand element provides information about the Print on Demand status of textbook resource that has been processed for physical publishing. | | |
| Encoding Schema | Guidance | | |
| N/A | | This element is managed by the publisher. Keep this element blank when submitting the resource. | |
| | | Populated by: Manual | input by the publisher. |

| | Do not confuse with: | |
|-----------------|---|--|
| Controlled | Yes: Available for Print on Demand | |
| Vocabulary | No: Unavailable for Print on Demand | |
| | (blank): Has not been assessed for Print on Demand. (Default) | |
| Element Mapping | ecO-OER:POD | |

EDUCATIONAL ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|---------------------------|---|
| Learning Material | Required | Yes | No |
| Туре | | | Looking to make searchable in the future. |
| Definition | The learning material t | ype(s) or kind(s) charact | erizing the resource. |
| Purpose | The Learning Material Type element identifies the learning material type(s) or kind(s) that constitute (the elements of) the resource. | | |
| Encoding Schema | Guidance | | |
| N/A | Ordered with the most dominant type first | | dominant type first. |
| | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | Resource Type | | |
| Controlled | Learning Material Type Controlled Vocabulary | | |
| Vocabulary | | | |
| Element Mapping | DC dcterms:learningResourceType | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|------------------------|--|-------------|---|
| Education Level | Recommended | Yes | No |
| | | | Looking to make searchable in the future. |
| Definition | The educational level(s) or stage(s) within the Canadian higher educational system describing the target audience of the resource's content. | | |

| Purpose | The Educational Level element identifies the level(s) or stage(s) | | |
|-----------------|---|-----------------------------|--|
| | within the Canadian higher educational system for which the | | |
| | resource being described is intended or useful. | | |
| Encoding Schema | | Guidance | |
| N/A | | Unordered. | |
| | | Populated by: Manual input. | |
| | | Do not confuse with: | |
| Controlled | Education Level Controlled Vocabulary | | |
| Vocabulary | | | |
| Element Mapping | DC dcterms:educationLevel | | |

RIGHTS ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------------------|---|---------------|-----------------------------|--|
| Access Rights | Required | No | No | |
| Definition | Information about the right or mode the resource can be accessed. If the metadata describe more than one resource, e.g. fulltext and supplementary material, the access right of the main resource should be provided. The Access Rights defines concepts to declare the access status of a resource. [1] | | | |
| Purpose | The Access Rights element allows for rights description in line with the OpenAIRE schema. | | | |
| Encoding Schema | | Guidance | | |
| N/A | Populated by: Manual input. Do not confuse with: License Description | | Populated by: Manual input. | |
| | | | | |
| | | | | |
| | | Rights Holder | | |
| | License Title | | | |
| | | License URL | | |
| Controlled Vocabulary | Access Rights Controlled Vocabulary | | | |
| Element Mapping | DC dcterms.accessRights | | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|---------------|------------------------|-------------|-------------|
| Rights Holder | Required, if Available | No | No |

| Definition | The person or organization owning or managing the rights over the | |
|-----------------|---|--|
| | resource. | |
| Purpose | The Rights Holder elen | nent identifies the person or organization |
| | owning or managing the rights over the resource. | |
| Encoding Schema | | Guidance |
| N/A | | In development. |
| | | Populated by: Manual entry. |
| | | Do not confuse with: |
| | | License Description |
| | | License Title |
| | | License URL |
| Controlled | N/A | |
| Vocabulary | | |
| Element Mapping | DC dc.rights.holder | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|--------------------------|-------------|
| License Title | Required | No | No |
| Definition | The proper name of th | e Open license or rights | statement. |
| Purpose | The License Title element identifies the proper name of the resource's Open license or rights. | | |
| Encoding Schema | , | Guidance | |
| N/A | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | | License Description | |
| | | Rights Holder | |
| | | License URL | |
| Controlled Vocabulary | <u>License Pick List</u> | | |
| Element Mapping | DC dc.rights.license | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------------------|------------------------|-------------|-------------|
| Traditional Knowledge Label | Required, if Available | Yes | No |

| Definition | The proper name of the traditional knowledge label statement(s) of Indigenous resources. | |
|-----------------|--|----------|
| Purpose | The Traditional Knowledge Label element identifies the proper name of the resource's traditional knowledge labels. | |
| Encoding Schema | | Guidance |
| N/A | Populated by: Manual input. | |
| | Do not confuse with: | |
| | License Description | |
| | Rights Holder | |
| | License URL | |
| Controlled | Traditional Knowledge Label Controlled Vocabulary | |
| Vocabulary | | |
| Element Mapping | DC dc.rights | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|---|---|-------------------------|
| License URL | Required, if Available | No | No |
| Definition | The URL where the owner specifies permissions for using the resource. | | s for using the |
| Purpose | The License URL eleme permissions for using t | nt provides the URL who he resource. | ere the owner specifies |
| Encoding Schema | | Guidance | |
| N/A | | Populated by: Manual | input. |
| | | Do not confuse with: | |
| | | License Description | |
| | Rights Holder | | |
| | | License Title | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.rights.uri | | |

RELATIONAL ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|---------------------|------------------------|-------------|-------------|
| Ancillary Materials | Required, if Available | Yes | No |

| Definition | The type and link location to access a resource's ancillary material(s). | |
|-----------------|--|--|
| Purpose | The Ancillary Materials element provides the name and location of a resource's ancillary material(s) (if available) for a user. | |
| Encoding Schema | Gui | dance |
| N/A | slide | ne resource has ancillary resources (i.e. e decks, test banks, problem sets) that be accessed online, use this field. |
| | title "]" and | Web-based Ancillary Materials: Input the of the ancillary material, followed by a pipe character with a space on either side then the complete URL of the location of material. Ex. "Title URL". |
| | requance character character color add and operance color and colo | Ancillary resources that must be uested by email: Input the title of the illary material, followed by a " " pipe racter with a space on either side, and in the phrase "mailto:" followed by the ail address (with no space between the ":" on character and the start of the email ress. Ex. "Title mailto:email". Note: For illary resources eCampusOntario nages, use the email n@ecampusontario.ca and ensure the illary material(s) is/are in the mpusOntario Sharepoint. |
| | Pop | ulated by: Manual input. |
| | <u>Do i</u> | not confuse with: |
| | cap as d thro And mat web crea type "Ad the | venance: The Provenance element tures both primary resource files as well lownloadable ancillary materials files ough description tagging, whereas the illary Materials element captures ancillary serials that can be accessed through the o (via a URL) or by contacting the resource ator (via an email). Together, the instance es of these two elements are listed in the ditional Resources" dropdown section on Open Library's front end for the given ource. |

Ancillary Materials Statement

| Controlled | N/A |
|-----------------|------------------------|
| Vocabulary | |
| Element Mapping | DC dc.relation.haspart |

| Element Name | Obligation | Repeatable? | Searchable? |
|-------------------------------|---|----------------------|-------------|
| Ancillary Materials Statement | Required | No | Yes |
| Definition | A Boolean statement about the existence of ancillary materials for a given resource. | | |
| Purpose | The Ancillary Materials Statement element signals the Open Library's front-end search that the resource has ancillary materials and enables search filtering based on this element. | | |
| Encoding Schema | Guidance | | |
| N/A | The default value in this field is "No". | | |
| | If a resource has an ancillary resource, either from the Ancillary Materials element or the Provenance element, then this field should be switched to "Yes". | | |
| | | Populated by: Manual | entry. |
| | | Do not confuse with: | |
| | | Ancillary Materials | |
| | | Provenance | |
| Controlled | Yes: The resource has ancillary materials. | | |
| Vocabulary | No: The resource does not have ancillary materials. (Default) | | |
| Element Mapping | ecO-OER:AncillaryMaterials | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|--|-------------|
| Version | Required, if Available | Yes | No |
| Definition | More recent version(s), edition(s) or adaptation(s) of the resource. | | |
| Purpose | The Version element indicates the proceeding version, edition or adaptation relationship among resources. | | |
| Encoding Schema | | Guidance | |
| N/A | | If a resource has more edition(s), the Resourc | ` ' |

(known as the Internal Item ID in DSpace) should be copied into this element's field. Should there be multiple newer versions or editions, each must have its own field. To ensure the relationship is recorded in the records of all the relevant resources, make sure the resource records of these versions or editions have this resource's Resource Identifier element (the Internal Item ID in DSpace) in their Version Parent element field. However, keep in mind that not all versions, editions, or adaptations especially are interrelated, so you must carefully trace the relationships among these resources to ensure they are correct. For example, just because two resources are adaptations of the same parent resource does not mean that they are related to each other. Populated by: Manual input. Do not confuse with: Version Parent Series Content Source Content Reference Online Format Controlled N/A Vocabulary **Element Mapping** DC dc.relation.hasversion

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|--|-------------|-------------|
| Version Parent | Required, if Available | No | No |
| Definition | Preceding version(s), edition(s) or adaptation(s) of the resource. | | |
| Purpose | The Version Parent element indicates the preceding version, edition or adaptation source relationship among resources. | | |
| Encoding Schema | | Guidance | |
| N/A | | | |

If a resource is a newer version, edition or adaptation of (an)other resource(s), the Resource Identifier element (known as the Internal Item ID in DSpace) of these other resources should be copied into this element's field.

Should there be multiple earlier versions, editions, or direct adaptations of this resource, each must have its own field.

To ensure the relationship is recorded in the records of all the relevant resources, make sure the resource records of all the previous versions, editions or direct adaptations have this resource's Resource Identifier element (the Internal Item ID in DSpace) in their Version element field. However, keep in mind that not all versions, editions, or adaptations especially are inter-related, so you must carefully trace the relationships among these resources to ensure they are correct. For example, just because two resources are adaptations of the same parent resource does not mean that they are related to each other.

Populated by: Manual input.

Do not confuse with:

Version

Series

Content Source

Content Reference

Online Format

| Controlled Vocabulary | N/A |
|--------------------------|----------------------------|
| Element Mapping | DC dc.relation.isversionof |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------|-------------|-------------|-------------|
| Series | Recommended | No | No |

| Definition | Resources that constitute a series. | | |
|--------------------------|--|---|--|
| Purpose | The Series element indicates the existence of a serial relationship among resources. | | |
| Encoding Schema | | Guidance | |
| N/A | | If a resource is part of a series, the Resource Identifier element (known as the Internal Item ID in DSpace) of each resource in the series should be copied into a separate instance of this element's field (i.e. the Resource Identifier element of each resource should have its own Series field). | |
| | Populated by: Manual entry. | | |
| | Do not confuse with: | | |
| | Version | | |
| | | Version Parent | |
| | | Content Source | |
| | Content Reference | | |
| | Online Format | | |
| Controlled Vocabulary | N/A | | |
| Element Mapping | DC dc.relation.ispartofseries | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|---|-------------|
| Content Source | Required, if Available | Yes | No |
| Definition | Related resource(s) from which the described resource derives content. Resource(s) that were used in the creation of this resource. | | |
| Purpose | The Content Source element indicates the resource(s) from which this resource has derived content. | | |
| Encoding Schema | | Guidance | |
| N/A | | If a resource makes reference to another as a source of content but is not a direct version or edition, that resource's Resource Identifier (known as the Internal Item ID in DSpace) should be copied into this element's field. | |

| | | Should the resource make reference to using content from multiple sources, each source must have its own field. |
|--------------------------|------------------------|--|
| | | To ensure the relationship is recorded in the records of all the relevant resources, make sure this resource's Resource Identifier (the Internal Item ID in DSpace) is reciprocally input in the Content Reference element field of all of the resource records identified as content sources. |
| | | Populated by: Manual input. |
| | | Do not confuse with: |
| | | Content Reference |
| | | Version |
| | | Version Parent |
| | | Series |
| | | Online Format |
| | | Accessibility, Adaptation Of |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.relation.isbased | on |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|---|-------------|-----------------------|
| Content Reference | Recommended | Yes | No |
| Definition | Related resource(s) from which the described resource's content has been derived. Resource that was used in the creation of (an)other resource(s). | | |
| Purpose | The Content Reference element indicates the resource(s) from which this resource has lent content. | | |
| Encoding Schema | Guidance | | |
| N/A | If a resource is referenced as a source for content by another resource but is not a direct version or edition of it, the Resource Identifier element (known as the Internal Item ID in DSpace) should be copied into this element's field. | | n of it, the Resource |

Should the resource be referenced as providing source content from multiple sources, each source must have its own field. Make sure the resource records of these adaptations have this resource's Resource Identifier element (the Internal Item ID in DSpace) in their Content Source element field. Populated by: Manual entry. Do not confuse with: **Content Source** Version **Version Parent** Series Online Format Accessibility, Has Adaptation Controlled N/A Vocabulary **Element Mapping** DC dc.relation.isreferencedby

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|--------------------------|-------------|
| Online Format | Required | No | No |
| Definition | References the URL of | the resource's online ve | rsion. |
| Purpose | The Online Format element depicts the URL of the resource's location in which it can be accessed and viewed in its entirety online. | | |
| Encoding Schema | | Guidance | |
| N/A | | Populated by: Manual | entry. |
| | Do not confuse with: | | |
| | | Version | |
| | | Version Parent | |
| | | Series | |
| | | Content Source | |
| | | Content Reference | |

| Controlled | N/A |
|-----------------|---------------------------|
| Vocabulary | |
| Element Mapping | DC dc.relation.isformatof |

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------------------|--|---|-------------|--|
| Volume Count | Optional | No | No | |
| Definition | The number of volumes a text resource would require for physical publishing. | | | |
| Purpose | The Volume Count element provides information about the required number of volumes for Print on Demand-approved textbook resource that has been processed for physical publishing. | | | |
| Encoding Schema | Guidance | | | |
| N/A | | This element is managed by the publisher. Keep this element blank when submitting the resource. | | |
| | | Populated by: Manual entry by publisher. | | |
| | | Do not confuse with: | | |
| | | Series | | |
| Controlled Vocabulary | N/A | | | |
| Element Mapping | ecO-OER:MultiVol | | | |

ANNOTATION ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------|---|-------------|----------------|
| Peer Review | Recommended | No | Yes |
| Definition | Post-publication peer ratings and comments on the educational value (assessments of the resource, suggestions for use, etc.) of the resource. | | |
| Purpose | The Peer Review element connects a resource to an instance where an individual has engaged in the peer review process for the given resource. | | |
| Encoding Schema | Guidance | | |
| N/A | The URL location of the Peer Review. | | e Peer Review. |
| | Populated by: Manual entry. | | entry. |

| | | Do not confuse with: |
|--------------------------|---------------------|----------------------|
| Controlled Vocabulary | N/A | |
| Element Mapping | DC ecO-OER:Reviewed | |

| Element Name | Obligation | Repeatable? | Searchable? | |
|-------------------|---|----------------------|-------------|--|
| Resource Adoption | Required, if Available | No | Yes | |
| Definition | The Boolean indication if a resource has been adopted for use by an Ontario educator. | | | |
| Purpose | The Resource Adoption element indicates whether a resource has been a reported adoption for use by an Ontario educator. | | | |
| Encoding Schema | Guidance | | | |
| N/A | Populated by: Manual entry. | | entry. | |
| | | Do not confuse with: | | |
| Controlled | Yes: A educator has reported an adoption of the resource. | | | |
| Vocabulary | No: There have been no reported adoptions of the resource. (Default) | | | |
| Element Mapping | ecO-OER:Adopted | | | |

CLASSIFICATION ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? | |
|-----------------|--|--|-------------|--|
| Subject | Required | Yes | Yes | |
| Definition | Local controlled vocabulary for the topic(s)/subject(s) of the content of the resource. | | | |
| Purpose | The Subject element classifies a resource by subject with the controlled vocabulary to support search functionality. | | | |
| Encoding Schema | | Guidance | | |
| N/A | | Each resource should have at least one topic, to a maximum of three. | | |
| | | Populated by: Manual entry. | | |
| | | Do not confuse with: | | |
| | | Subject Keywords | | |
| | | Subject DDC | | |

| Controlled | Subject Controlled Vocabulary |
|-----------------|-------------------------------|
| Vocabulary | |
| Element Mapping | DC dc.subject.other |

| Element Name | Obligation | Repeatable? | Searchable? | |
|--------------------------|---|---------------------------|-------------|--|
| Course Title | Recommended | Yes | No | |
| Definition | The name of the course | e associated with the res | source. | |
| Purpose | The Course Title element specifies the name of the course associated with the resource. | | | |
| Encoding Schema | | Guidance | | |
| N/A | If a course has a subtitle, please separate the title from the subtitle with a colon ':' character with a space before and after. If the title or subtitle already makes use of a colon ':' character replace it with a dash '-' character. | | | |
| | If a course code is available, input it at the end in parentheses. | | | |
| | Populated by: Manual entry. | | | |
| | Do not confuse with: | | | |
| | | Title | | |
| | Alternative Title | | | |
| Controlled Vocabulary | N/A | | | |
| Element Mapping | ecO-OER:CourseTitle | | | |

ACCESSIBILITY ELEMENTS

| Element Name | Obligation | Repeatable? | Searchable? |
|------------------------------|--|-------------|-------------|
| Accessibility, Adaptation Of | Required, if Available | No | No |
| Definition | Identifier of a resource for which this is an adaptation, for accessibility purposes. | | |
| Purpose | The Accessibility, Adaptation Of element identifies the original resource from which this accessible version has been created. | | |
| Encoding Schema | | Guidance | |

| N/A | | If a resource has been adapted for accessibility purposes, the Resource Identifier element (the Internal Item ID in DSpace) of the original (non-accessible) resource should be input in this field of the accessible version's record. |
|--------------------------|-------------------------|---|
| | | Make sure the records of the non-accessible resource have the accessible version's Resource Identifier element (the Internal Item ID in DSpace) in their Accessibility, Has Adaptation element field. |
| | | Populated by: Manual entry. |
| | | Do not confuse with: |
| | | Accessibility, Has Adaptation |
| | | Content Source |
| Controlled Vocabulary | N/A | |
| Element Mapping | DC dc.relation.replaces | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-------------------------------|--|---|---|
| Accessibility, Has Adaptation | Required, if Available | Yes | No |
| Definition | Identifier of a resource that is an adaptation, for accessibility purposes, for this resource. | | |
| Purpose | The Accessibility, Has Adaptation element identifies the resource that is an accessible version of this original resource. | | |
| Encoding Schema | Guidance | | |
| N/A | If a resource has been adapted for accessibility purposes, the Resource Ide element (the Internal Item ID in DSpace the accessible resource should be input this field of the non-accessible version's record. | | the Resource Identifier tem ID in DSpace) of e should be input in |
| | | Make sure the records resource have the non- Resource Identifier ele | -accessible version's |

| | | Item ID in DSpace) in their Accessibility, Adaptation Of element field. |
|-----------------|-----------------------------|---|
| | | Populated by: |
| | | Do not confuse with: |
| | | Accessibility, Adaptation Of |
| | | Content Reference |
| Controlled | N/A | |
| Vocabulary | | |
| Element Mapping | DC dc.relation.isreplacedby | |

| Element Name | Obligation | Repeatable? | Searchable? |
|--------------------------|--|--|---|
| Accessibility | Required | No | No |
| Statement | | | Looking to make searchable in the future. |
| Definition | The Boolean indication accessible based on ac | if a resource has been cocessibility criteria. | determined to be |
| Purpose | The Accessibility Statement elements states the status of accessibility assessment for a given resource. | | e status of accessibility |
| Encoding Schema | Guidance | | |
| N/A | | Populated by: Manual entry. | |
| | Do not confuse with: | | |
| Controlled Vocabulary | Yes: The resource has been assessed for accessibility purposes and has been determined to be accessible. | | |
| | No: The resource has been assessed for accessibility purposes and has been determined to be non-accessible. | | |
| | <i>Unknown</i> : The resource has <u>not</u> been assessed for accessibility purposes and its accessibility status is unknown. (Default) | | |
| Element Mapping | ecO-OER:accessibilityStatement | | |

| Element Name | Obligation | Repeatable? | Searchable? |
|-----------------------------------|---|-------------|-------------|
| Accessibility, External Review | Recommended | Yes | No |
| Definition | A statement and/or URL about the accessibility of a resource from an external reviewer. | | |

| Purpose | The Accessibility URL element provides a link to an existing accessibility statement for the resource. | |
|-----------------|--|-----------------|
| Encoding Schema | Guidance | |
| N/A | | In development. |
| | Populated by: Manual input. | |
| | Do not confuse with: | |
| Controlled | N/A | |
| Vocabulary | | |
| Element Mapping | ecO-OER:accessibility.uri | |

Appendix A: Controlled Vocabularies

Language Pick List

| Language | ISO 639 Code |
|---------------------------------------|--------------|
| Algonquin | alg |
| Cree | cre |
| English | eng |
| French | fre |
| German | ger |
| Inuktitut | iku |
| Mi'kmaq | mic |
| Ojibwa | oji |
| Spanish | spa |
| Other | und |
| No Linguistic Content/ Not Applicable | ZXX |

File Description Vocabulary

| File Type | File Format/Resource Type | File Description Formatting |
|-------------|--------------------------------|-------------------------------------|
| Cover Image | Image file (.jpeg, .png, etc.) | %%cover%% |
| Main Files | | |
| | EPUB3 (.3.epub) | %%downloads%% EPUB3 (size) |
| | EPUB (.epub) | %%downloads%% EPUB (size) |
| | Digital PDF (.pdf) | %%downloads%% Digital PDF (size) |
| | Print_pdf (print.pdf) | %%downloads%% Print PDF (size) |
| | MOBI (.mobi) | %%downloads%% MOBI (size) |
| | HTMLBook (htmlbook.html.xml) | %%downloads%% HTMLBook (size) |
| | XHTML (.html.xml) | %%downloads%% XHTML (size) |
| | Pressbooks XML (.xml) | %%downloads%% Pressbooks XML (size) |

| | WordPress XML (.vanilla.xml) | %%downloads%% WordPress XML (size) |
|-------------------------|---|--|
| | Microsoft Word (.doc, .docx) | %%downloads%% Microsoft Word (size) |
| | OpenDocument (.odt) | %%downloads%% OpenDocument (size) |
| | Microsoft PowerPoint (.ppt, .pptx) | %%downloads%% Microsoft PowerPoint |
| | | (size) |
| | Web Links (.imscc.html) | %%downloads%% Web Links (size) |
| | Zip File (.zip) | %%downloads%% Zip File (description of |
| | | files within package, size) |
| | | |
| Ancillary Resources | | |
| Instructor Resources | Resources intended for use by the | %%ancillary%% Instructor Resources: |
| | instructor. | description (format, size) |
| Student Resources | Resources intended for use by the | %%ancillary%% Student Resources: |
| | student. | description (format, size) |
| Accessibility Checklist | Ancillary documents intended to detail | %%ancillary%% Accessibility Checklist: |
| | the level of accessibility of a resource. | Source/framework (format, size) |
| Peer Review | Peer Review document. | %%ancillary%% Peer Review: |
| | | Source/framework (format, size) |
| | | |
| Print on Demand | | |
| Print on Demand Cover | Book #n | %%pod-cover%% Book <i>n</i> cover |
| Print on Demand File | Print PDF (print.pdf) | %%pod%% Print PDF |

Contributor Institution Pick List

ecO-OER.InstitutionalAffiliation and ecO-OER.ISNI

For Institutions not listed below, please search them on www.isni.org and add them to the appropriate list.

Ontario Institutions

| Algoma University | 0000 0001 0079 6027 |
|-------------------|---------------------|
| Algonquin College | 0000 0001 0485 823X |

| Brock University | 0000 0004 1936 9318 | |
|-------------------------|---------------------|--|
| Carleton University | 0000 0004 1936 893X | |
| Cambrian College | 0000 0001 0689 3733 | |
| Canadore College | 0000 0001 0147 8258 | |
| Centennial College | 0000 0000 9604 3750 | |
| Collège Boréal | 0000 0000 8928 9189 | |
| Conestoga College | 0000 0000 8726 0577 | |
| Confederation College | 0000 0001 0012 1337 | |
| Durham College | 0000 0000 8994 0947 | |
| Fanshawe College | 0000 0001 0487 5961 | |
| Fleming College | 0000 0001 0745 1291 | |
| George Brown College | 0000 0001 2217 5707 | |
| Georgian College | 0000 0001 2191 2242 | |
| Humber College | 0000 0000 9808 5532 | |
| La Cité collégiale | 0000 0004 0413 4751 | |
| Lakehead University | 0000 0001 0687 7127 | |
| Lambton College | 0000 0001 0284 0116 | |
| Laurentian University | 0000 0004 0469 5874 | |
| Loyalist College | 0000 0001 0012 5653 | |
| McMaster University | 0000 0004 1936 8227 | |
| Mohawk College | 0000 0004 0640 6466 | |
| Niagara College | 0000 0000 9810 4051 | |
| Nipissing University | 0000 0000 8588 8547 | |
| Northern College | 0000 0004 0413 5164 | |
| OCAD University | 0000 0000 9538 916X | |
| Ontario Tech University | 0000 0000 8591 5963 | |
| Queen's University | 0000 0001 2182 7750 | |
| Royal Military College | 0000 0001 2109 6978 | |
| Ryerson University | 0000 0004 1936 9422 | |
| Sault College | 0000 0000 8520 802X | |

| 0000 0000 9672 9285 | |
|---------------------|--|
| 0000 0001 0419 8964 | |
| 0000 0001 0081 3288 | |
| | |
| 0000 0000 9675 1466 | |
| 0000 0001 1090 2022 | |
| 0000 0004 1936 8198 | |
| | |
| 0000 0001 2182 2255 | |
| 0000 0001 2157 2938 | |
| 0000 0000 8644 1405 | |
| 0000 0004 4910 2745 | |
| 0000 0004 1936 8884 | |
| 0000 0001 2158 6280 | |
| 0000 0004 1936 9430 | |
| | |

| University Health Network | 0000 0004 0474 0428 |
|---------------------------|---------------------|
|---------------------------|---------------------|

Rest of Canada

| British Columbia Institute of Technology | 0000 0001 0685 9359 |
|--|---------------------|
| Camosun College | 0000 0001 0697 332X |
| Centre for Accessible Post-secondary Education | 0000 0004 4684 6896 |
| Resources (CAPER-BC) | |
| Kwantlen Polytechnic University | 0000 0000 9606 4172 |
| Simon Fraser University | 0000 0004 1936 7494 |
| Thompson Rivers University | 0000 0000 9945 2031 |
| University of British Columbia | 0000 0001 2288 9830 |
| Université Laval | 0000 0004 1936 8390 |
| University of Saskatchewan | 0000 0001 2154 235X |

United States

| Brigham Young University | 0000 0004 1936 9115 |
|---|---------------------|
| Davenport University | 0000 0004 0411 4662 |
| DePaul University | 0000 0000 8508 8195 |
| Douglas College | 0000 0000 9606 1940 |
| Foothill College | 0000 0000 9909 2216 |
| Frostburg State University | 0000 0001 0635 9581 |
| Grand Rapids Community College | 0000 0000 8945 2097 |
| Houston Community College | 0000 0000 8883 6232 |
| Iowa State University | 0000 0001 2151 0278 |
| Lane Community College | 0000 0004 0536 0275 |
| Louisiana State University | 0000 0001 2106 4044 |
| Michigan State University | 0000 0004 8690 5723 |
| National Aeronautics and Space | N/A |
| Administration | |
| National Optical Astronomy Observatories | 0000 0001 2172 9990 |
| Oregon State University | 0000 0001 2112 1969 |
| Pennsylvania College of Technology | 0000 0000 9822 1696 |
| Pennsylvania State University | 0000 0004 5907 5867 |
| Portland Community College | 0000 0004 0536 9405 |
| Portland State University | 0000 0001 1087 1481 |
| Plymouth State University | 0000 0004 1936 9019 |
| Southern Illinois University Edwardsville | 0000 0001 2158 3194 |
| San Diego State University | 0000 0001 0790 1491 |
| University of Kansas | 0000 0001 2106 0692 |
| University of Minnesota | 0000 0004 1936 8657 |
| University of North Dakota | 0000 0004 1936 8163 |
| University of South Florida | 0000 0001 2353 285X |
| University of Texas, Arlington | 0000 0001 2181 9515 |
| University of Texas at Austin | 0000 0001 2172 0670 |

| University of The Cumberlands | 0000 0000 9229 3752 |
|-----------------------------------|---------------------|
| University of Washington | 0000 0001 2298 6657 |
| University of West Georgia | 0000 0001 1811 0046 |
| University of Wisconsin-Madison | 0000 0001 2167 3675 |
| University of Wisconsin-Milwaukee | 0000 0001 2159 036X |
| Utah State University | 0000 0001 2185 8768 |
| Washington and Lee University | N/A |
| Washington State University | 0000 0001 2298 6657 |
| | |

Resource Type Controlled Vocabulary

dc:type

Limited DCMI Type Vocabulary:

| Name | Description |
|----------------------|--|
| Collection | An aggregation of resources. |
| Dataset | Data encoded in a defined structure. |
| Image | A visual representation other than text, physical or digital. |
| Moving Image | A series of visual representations imparting an impression of |
| | motion when shown in succession. A subtype of "Image". |
| Still Image | A static visual representation. A subtype of "Image". |
| Interactive Resource | A resource requiring interaction from the user to be understood, |
| | executed, or experienced. |
| Physical Object | An inanimate, three-dimensional object or substance. |
| Software | A computer program in source or compiled form. |
| Sound | A resource primarily intended to be heard. |
| Text | A resource consisting primarily of words for reading. |

Learning Material Type Controlled Vocabulary

dcterms: learning Material Type

| Learning Material Category | Learning Material Type |
|----------------------------|--------------------------------|
| Activity | Exercise or Learning Module |
| | Game |
| | Lab or Tutorial |
| | Simulation |
| | Other |
| Assessment | Assessment or Rubric |
| | Assignment or Homework |
| | Question Bank |
| | Other |
| Course Planning | Full Course |
| | Lesson Plan |
| | Syllabus |
| | Teaching or Learning Strategy |
| | Unit of Study |
| | Other |
| Lecture Material | Audio Lecture or Podcast |
| | Lecture Note |
| | Slide Deck |
| | Video Lecture or Demonstration |
| | Other |
| | |

| Resource | Case Study | |
|----------|-----------------------|--|
| | Data or Dataset | |
| | Image or Illustration | |
| | Guide or Manual | |
| | Primary Source | |
| | Text Excerpt | |
| | Textbook | |
| | Reference | |
| | Other | |
| | | |

Educational Level Controlled Vocabulary

dcterms:educationalLevel

| Educational Level | Definitions |
|--------------------------------|---|
| College | Resources designed for primary use in college-level educational programming |
| | for the attainment of a diploma. |
| University – Undergraduate | Resources designed for primary use in undergraduate university-level |
| | educational programming for the attainment of a Bachelor's degree. |
| University – Graduate & Post- | Resources designed for primary use in graduate university-level educational |
| Graduate | programming for the attainment of a Master's degree or PhD, including |
| | professional Master's and PhD programs and post-graduate training or |
| | certification. |
| Adult and Continuing Education | Resources designed for primary use in adult and continuing education-level |
| | programming offered at colleges and universities outside of traditional |
| | degree and diploma programs. |

Access Rights Controlled Vocabulary

dcterms.accessRights

COAR Controlled Vocabulary for Access Rights (Version 1.0)

| Access Right | Description | URI |
|-------------------|---|--|
| Open Access | Open access refers to a resource that is | http://purl.org/coar/access_right/c_abf2 |
| | immediately and permanently online, and | |
| | free for all on the Web, without financial | |
| | and technical barriers. The resource is | |
| | either stored in the repository or | |
| | referenced to an external journal or | |
| | trustworthy archive. | |
| Embargoed Access | Embargoed access refers to a resource | http://purl.org/coar/access_right/c_f1cf |
| | that is metadata only access until | |
| | released for open access on a certain | |
| | date. Embargoes can be required by | |
| | publishers and funders policies, or set by | |
| | the author (e.g such as in the case of | |
| | theses and dissertations). | |
| Restricted Access | Restricted access refers to a resource that | http://purl.org/coar/access_right/c_16ec |
| | is available in a system but with some | |
| | type of restriction for full open access. | |
| | This type of access can occur in a number | |
| | of different situations. Some examples | |
| | are described below: The user must log-in | |
| | to the system in order to access the | |
| | resource The user must send an email to | |
| | the author or system administrator to | |
| | access the resource Access to the | |
| | resource is restricted to a specific | |

| | community (e.g. limited to a university | |
|----------------------|--|--|
| | community) | |
| Metadata Only Access | Metadata only access refers to a resource | http://purl.org/coar/access right/c 14cb |
| | in which access is limited to metadata | |
| | only. The resource itself is described by | |
| | the metadata, but neither is directly | |
| | available through the system or platform | |
| | nor can be referenced to an open access | |
| | copy in an external journal or trustworthy | |
| | archive. | |

License Pick List

dc.rights.license

| License Name | License Description | License URL | License Acronym |
|--------------------|--|-------------------------|-----------------|
| Creative Commons | This license allows reusers to distribute, remix, | https://creativecommo | CC BY |
| Attribution | adapt, and build upon the material in any medium | ns.org/licenses/by/4.0/ | |
| | or format, so long as attribution is given to the | | |
| | creator. The license allows for commercial use. | | |
| Creative Commons | This license allows reusers to distribute, remix, | https://creativecommo | CC BY-SA |
| Attribution-Share- | adapt, and build upon the material in any medium | ns.org/licenses/by- | |
| Alike | or format, so long as attribution is given to the | sa/4.0/ | |
| | creator. The license allows for commercial use. If | | |
| | you remix, adapt, or build upon the material, you | | |
| | must license the modified material under identical | | |
| | terms. | | |
| Creative Commons | This license allows reusers to distribute, remix, | https://creativecommo | CC BY-NC |
| Attribution-Non- | adapt, and build upon the material in any medium | ns.org/licenses/by- | |
| Commercial | or format for noncommercial purposes only, and | nc/4.0/ | |
| | only so long as attribution is given to the creator. | | |

| Creative Commons | This license allows reusers to distribute, remix, | https://creativecommo | CC BY-NC-SA |
|--------------------|--|------------------------|--------------------|
| Attribution- | adapt, and build upon the material in any medium | ns.org/licenses/by-nc- | GG DT TVC S/V |
| NonCommercial- | or format for noncommercial purposes only, and | sa/4.0/ | |
| ShareAlike | only so long as attribution is given to the creator. | <u> </u> | |
| | If you remix, adapt, or build upon the material, | | |
| | you must license the modified material under | | |
| | identical terms. | | |
| Creative Commons | This license allows reusers to copy and distribute | https://creativecommo | CC BY-ND |
| Attribution-No- | the material in any medium or format in | ns.org/licenses/by- | |
| Derivatives | unadapted form only, and only so long as | nd/4.0/ | |
| | attribution is given to the creator. The license | | |
| | allows for commercial use. | | |
| Creative Commons | This license allows reusers to copy and distribute | https://creativecommo | CC BY-NC-ND |
| Attribution- | the material in any medium or format in | ns.org/licenses/by-nc- | |
| NonCommercial- | unadapted form only, for noncommercial | nd/4.0/ | |
| ShareAlike- | purposes only, and only so long as attribution is | | |
| NoDerivatives | given to the creator. | | |
| Creative Commons | CCO (aka CC Zero) is a public dedication tool, | https://creativecommo | CC0 |
| Public Domain | which allows creators to give up their copyright | ns.org/publicdomain/z | |
| Dedication | and put their works into the worldwide public | <u>ero/1.0/</u> | |
| | domain. CCO allows reusers to distribute, remix, | | |
| | adapt, and build upon the material in any medium | | |
| | or format, with no conditions. | | |
| Public Domain Mark | Public Domain Mark enables works that are no | https://creativecommo | Public Domain Mark |
| | longer restricted by copyright to be marked as | ns.org/share-your- | |
| | such in a standard and simple way, making them | work/public- | |
| | easily discoverable and available to others. The | domain/pdm/ | |
| | Public Domain Mark operates as a tag or a label, | | |
| | allowing institutions like those as well as others | | |
| | with such knowledge to communicate that a work | | |

| | is no longer restricted by copyright and can be | | |
|--------------------|---|------------------------|------------------------|
| | freely used by others. | | |
| GNU General Public | This License explicitly affirms your unlimited | https://www.gnu.org/li | GNU General Public |
| License | permission to run the unmodified Program. The | censes/gpl-3.0.en.html | License |
| | output from running a covered work is covered by | | |
| | this License only if the output, given its content, | | |
| | constitutes a covered work. This License | | |
| | acknowledges your rights of fair use or other | | |
| | equivalent, as provided by copyright law. | | |
| Open Data Commons | The Open Data Commons – Public Domain | https://opendatacomm | Open Data Commons PDDL |
| Public Domain | Dedication and Licence is a document intended to | ons.org/licenses/pddl/ | |
| Dedication and | allow you to freely share, modify, and use this | <u>1-0/</u> | |
| License | work for any purpose and without any | | |
| | restrictions. This licence is intended for use on | | |
| | databases or their contents ("data"), either | | |
| | together or individually. | | |
| | | | |

Traditional Knowledge Label Controlled Vocabulary

dc.rights

<u>Local Contexts Traditional Knowledge Labels</u>

| TK Label Name | TK Label Description | TK Label URL | TK Label |
|---------------|--|---------------------------|----------|
| | | | Acronym |
| TK Clan | This Label is being used to indicate that this material is | https://localcontexts.org | TK CL |
| | traditionally and usually not publicly available. The Label lets | /tk/cl/1.0 | |
| | future users know that this material has specific conditions for | | |
| | use and sharing because of clan membership and/or | | |
| | relationships. This material is not, and never was, free, public | | |
| | and available for everyone. This Label asks viewers of these | | |

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| | materials to respect the cultural values and expectations about | | |
| | circulation and use defined by designated clans, members and | | |
| | their internal relations. | | |
| TK Multiple | Responsibility and ownership over this material is spread across | https://localcontexts.org | TK MC |
| Communities | several distinct communities. Use will be dependent upon | /tk/mc/1.0 | |
| | discussion and negotiation with the multiple communities | | |
| | named herein [insert names]. Decisions about use will need to | | |
| | be decided collectively. As an external user of this material you | | |
| | are asked to recognize and respect cultural protocols in relation | | |
| | to the use of this material and clear your intended use with the | | |
| | relevant communities. | | |
| TK Non-Verified | This Label is being used because there are concerns about | https://localcontexts.org | TK NV |
| | accuracy and/or representations made in this material. This | /tk/nv/1.0 | |
| | material was not created through informed consent or | | |
| | community protocols for research and engagement. Therefore | | |
| | questions about its accuracy and who/how it represents this | | |
| | community are being raised. | | |
| TK Family | This label is being used to indicate that this material is | https://localcontexts.org | TK F |
| | traditionally and usually not publicly available. The label is | /tk/f/1.0 | |
| | correcting a misunderstanding about the circulation options for | | |
| | this material and letting any users know that this material has | | |
| | specific conditions for sharing between family members. Who | | |
| | these family members are, and how sharing occurs will be | | |
| | defined in each locale. This material is not, and never was, free, | | |
| | public and available for everyone at anytime. This label asks you | | |
| | to think about how you are going to use this material and to | | |
| | respect different cultural values and expectations about | | |
| | circulation and use. | | |
| TK Seasonal | This label is being used to indicate that this material | https://localcontexts.org | TK S |
| | traditionally and usually is heard and/or utilized at a particular | /tk/s/1.0 | |
| | time of year and in response to specific seasonal changes and | | |
| | | | |

| | conditions. For instance, many important ceremonies are held | | |
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| | at very specific times of the year. This label is being used to | | |
| | indicate sophisticated relationships between land and | | |
| | knowledge creation. It is also being used to highlight the | | |
| | relationships between recorded material and the specific | | |
| | contexts where it derives, especially the interconnected and | | |
| | embodied teachings that it conveys. | | |
| TK Outreach | This label is being used to indicate that this material is | https://localcontexts.org | TK O |
| | traditionally and usually not publicly available. The label is | /tk/o/1.0 | |
| | correcting a misunderstanding about the circulation options for | | |
| | this material and letting any users know that this material can | | |
| | be used for educational outreach activities. This label asks you | | |
| | to respect the designated circulation conditions for this material | | |
| | and additionally, where possible, to develop a means for fair | | |
| | and equitable reciprocal exchange for the use of this material | | |
| | with the relevant TK holders. This exchange might include | | |
| | access to educational or other resources that are difficult to | | |
| | access under normal circumstances. | | |
| TK Verified | This label affirms that the representation and presentation of | https://localcontexts.org | TK V |
| | this material is in keeping with community expectations and | /tk/v/1.0 | |
| | cultural protocols. It lets you know that for the individual, | | |
| | family or community represented in this material, use is | | |
| | considered fair, reasonable and respectful. | | |
| TK Attribution | This label is being used to correct historical mistakes or | https://localcontexts.org | TK A |
| | exclusions pertaining to this material. This is especially in | /tk/a/1.0 | |
| | relation to the names of the people involved in performing or | | |
| | making this work and/or correctly naming the community from | | |
| | which it originally derives. As a user you are being asked to also | | |
| | apply the correct attribution in any future use of this work. | | |
| TK Community Use Only | This label is being used to indicate that this material is | https://localcontexts.org | TK CO |
| • | traditionally and usually not publicly available. The label is | /tk/co/1.0 | |
| | | | • |

| | correcting a misunderstanding about the circulation options for | | |
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| | this material and letting any users know that this material has | | |
| | specific conditions for circulation within the community. It is | | |
| | not, and never was, free, public and available for everyone at | | |
| | anytime. This label asks you to think about how you are going | | |
| | to use this material and to respect different cultural values and | | |
| | expectations about circulation and use. | | |
| TK Secret / Sacred | This label is being used to indicate that this material is | https://localcontexts.org | TK SS |
| | traditionally and usually not publicly available because it | /tk/ss/1.0 | |
| | contains important secret or sacred components. The label is | | |
| | correcting a misunderstanding about the significance of this | | |
| | material and therefore its circulation conditions. It is letting | | |
| | users know that because of its secret/sacred status it is not, and | | |
| | was never free, public and available for everyone at anytime. | | |
| | This label asks you to think about whether you should be using | | |
| | this material and to respect different cultural values and | | |
| | expectations about circulation and use. | | |
| TK Women General | This material has specific gender restrictions on access. It is | https://localcontexts.org | TK WG |
| | usually only to be accessed and used by women in the | /tk/wg/1.0 | |
| | community. If you are not from the community and you have | | |
| | accessed this material, you are requested not to download, | | |
| | copy, remix or otherwise circulate this material to others | | |
| | without permission. This label asks you to think about whether | | |
| | you should be using this material and to respect different | | |
| | cultural values and expectations about circulation and use. | | |
| TK Women Restricted | This material has specific gender restrictions on access. It is | https://localcontexts.org | TK WR |
| | regarded as important secret and/or ceremonial material that | /tk/wr/1.0 | |
| | has community-based laws in relation to who can access it. | | |
| | Given its nature it is only to be accessed and used by authorized | | |
| | [and initiated] women in the community. If you are an external | | |
| | third party user and you have accessed this material, you are | | |

| | requested to not download, copy, remix or otherwise circulate | | |
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| | this material to others. This material is not freely available | | |
| | within the community and it therefore should not be | | |
| | considered freely available outside the community. This label | | |
| | asks you to think about whether you should be using this | | |
| | material and to respect different cultural values and | | |
| | expectations about circulation and use. | | |
| TK Men General | This material has specific gender restrictions on access. It is | https://localcontexts.org | TK MG |
| | usually only to be accessed and used by men in the community. | /tk/mg/1.0 | |
| | If you are not from the community and you have accessed this | | |
| | material, you are requested to not download, copy, remix or | | |
| | otherwise circulate this material to others without permission. | | |
| | This label asks you to think about whether you should be using | | |
| | this material and to respect different cultural values and | | |
| | expectations about circulation and use. | | |
| TK Men Restricted | This material has specific gender restrictions on access. It is | https://localcontexts.org | TK MR |
| | regarded as important secret and/or ceremonial material that | /tk/mr/1.0 | |
| | has community-based laws in relation to who can access it. | | |
| | Given its nature it is only to be accessed and used by authorized | | |
| | [and initiated] men in the community. If you are an external | | |
| | third party user and you have accessed this material, you are | | |
| | requested to not download, copy, remix or otherwise circulate | | |
| | this material to others. This material is not freely available | | |
| | within the community and it therefore should not be | | |
| | considered freely available outside the community. This label | | |
| | asks you to think about whether you should be using this | | |
| | material and to respect different cultural values and | | |
| | expectations about circulation and use. | | |
| TK Non-Commercial | This material has been designated as being available for non- | https://localcontexts.org | TK NC |
| | commercial use. You are allowed to use this material for non- | /tk/nc/1.0 | |
| | commercial purposes including for research, study or public | | |

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| | presentation and/or online in blogs or non-commercial | | |
| | websites. This label asks you to think and act with fairness and | | |
| | responsibility towards this material and the original custodians. | | |
| TK Commercial | This material is available for commercial use. While the source | https://localcontexts.org | TK C |
| | community does not have copyright ownership of this material, | /tk/c/1.0 | |
| | it may still be protected under copyright and any commercial | | |
| | use will need to be cleared with the copyright holder. | | |
| | Regardless of the copyright ownership, you are asked to pay | | |
| | special attention to the community's protocols and not use this | | |
| | material in any way that could constitute derogatory treatment | | |
| | and/or any other use that could constitute community or | | |
| | cultural harm. Where necessary, contact information is | | |
| | provided to help you enter into a dialogue with the original | | |
| | custodians and to clarify that your use will not be derogatory or | | |
| | cause cultural offense. | | |
| TK Community Voice | This Label is being used to encourage the sharing of stories and | https://localcontexts.org | TK CV |
| • | voices about this material. The Label indicates that existing | /tk/cv/1.0 | |
| | knowledge or descriptions are incomplete or partial. Any | | |
| | community member is invited and welcome to contribute to | | |
| | our community knowledge about this event, photograph, | | |
| | recording or heritage item. Sharing our voices helps us reclaim | | |
| | our histories and knowledge. This sharing is an internal process. | | |
| TK Culturally Sensitive | This Label is being used to indicate that this material has | https://localcontexts.org | TK CS |
| · | cultural and/or historical sensitivities. The label asks for care to | /tk/cs/1.0 | |
| | be taken when this material is accessed, used, and circulated, | | |
| | especially when materials are first returned or reunited with | | |
| | communities of origin. In some instances, this label will indicate | | |
| | that there are specific permissions for use of this material | | |
| | required directly from the community itself. | | |
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Subject Controlled Vocabulary

dc:subject.other

| Level 1 | Level 2 |
|---------------------------------|--|
| Business & Economics | Accounting & Finance |
| | Administration and Human Resources |
| | Hospitality, Leisure, and Tourism |
| | Management |
| | Marketing & Business Communications |
| | Economics |
| | International Business |
| | Sport Management |
| Engineering | Biomedical & Bioengineering |
| | Chemical Engineering |
| | Electrical & Mechanical Engineering |
| | Environmental & Civil Engineering |
| | Industrial Engineering |
| | Mining & Materials Engineering |
| Technology and Computing | Artificial Intelligence & Data Science |
| | Computer Science |
| | Cybersecurity |
| | Game Design |
| | Information Technology & Systems |
| | Programming, Programs & Data |
| Trades | Construction Trades |
| - | Industrial & Manufacturing Trades |
| | Transportation Trades |
| - | Service Trades |
| Health & Medical Sciences | Biochemistry & Biomedical Science |
| | Dentistry |

| | Medicine |
|-------------------|---|
| | Naturopathy / Holistic Therapies |
| | Nursing |
| | Nutrition |
| | Pharmacy |
| | Physiotherapy, Rehabilitation Therapy & Sports Medicine |
| | Public Health & Health Policy |
| Humanities | Anthropology & Archaeology |
| | Religious Studies |
| | History & Cultural Studies |
| | Science & Technology Studies |
| | Language & Linguistics |
| | Literature |
| | Communication Studies |
| Art & Design | Art History |
| | Architecture |
| | Music & Performing Arts |
| | TV, Film & Media Studies |
| | Landscape Architecture |
| | Sculpture, Ceramics & metalwork |
| | Graphic arts & decorative arts |
| | Painting |
| | Printmaking & Prints |
| | Photography & Videography |
| Support Resources | Academic & Career Success |
| | Learner Resources |
| | Instructor Resources |
| | Open Education Toolkits & Guides |
| Sciences | Anatomy, Physiology & Biology |
| | Astronomy |

| | Chemistry |
|-----------------|-----------------------------------|
| | Earth Sciences |
| | Mathematics & Statistics |
| | Physics |
| | Cognitive & Neurosciences |
| Social Sciences | Gender & Sexuality Studies |
| | Geography |
| | Information Studies |
| | Philosophy |
| | Political Science |
| | Psychology & Behavioural Sciences |
| | Sociology |
| | Social Work |
| | Indigenous Studies |
| | Law & Legal Studies |
| | Criminology |
| Public Services | Regional Planning |
| | Public Administration |
| | Public Goods & Service Management |
| | Emergency Services |
| | Education |